

Office of the United States Trustee  
The Western District of Pennsylvania  
Liberty Center  
1001 Liberty Avenue, Suite 970  
Pittsburgh, PA 15222  
412-644-4756 (Phone) 412-644-4785 (Fax)

IN RE:

Chapter 11

Damon's International, Inc.

Case No. 09-27920 MBM

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**Notice of Formation Meeting For Official Committee of Unsecured Creditors**

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The above-named debtor(s) filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. Section 1102(b) of the Bankruptcy Code authorizes the United States Trustee to appoint a committee of unsecured creditors and the debtor's petition or other sources of information indicate that you may be eligible for appointment to the Official Committee of Unsecured Creditors in this case.

This is to notify you that the United States Trustee will hold a meeting to form an unsecured creditors' committee on **Friday, February 26, 2010 at 10:00 A.M.** at the following location:

**Liberty Center, Suite 725  
1001 Liberty Avenue  
Pittsburgh, PA 15222**

A representative of the debtor is invited to attend the meeting to provide information regarding the status of the case. If you do not wish to serve on an official committee, your presence at the meeting is not required.

If you wish to be considered for membership on the committee but are unable to attend, you should immediately notify the Office of the United States Trustee. If you do not attend the meeting and do not affirmatively indicate your willingness to serve, you will not be considered. If you send an individual to represent you at the meeting, that representative must present your written proxy authorizing him or her to act on your behalf. The Official Committee of Unsecured Creditors performs a vital role in the chapter 11 proceeding, and for that reason your interest and consideration is solicited.

ROBERTA A. DeANGELIS  
ACTING UNITED STATES TRUSTEE

By: /s/Heather A. Sprague  
Heather A. Sprague

Dated: February 16, 2010  
cc: Michael Kaminski, Esquire